

Manual for RollsRight Online Client Portal

Click this link -> <u>http://customerportal.rollsright.ca/TruckPortal/logon.html</u>, to access the WebPortal. (we recommend using Google Chrome, Microsoft Edge, or Mozilla Firefox for optimal performance)

For further information not covered in this Quick Start Manual please -> http://customerportal.rollsright.ca/TruckPortal/RR_OnlineServiceManual_v2.pdf?code=6841

1. How to reset my password or /and username

In the home page, under the **MY ACCOUNT** tab click the "**CLICK HERE**" on the line change your account information. Change your details as needed.

MY ACCOUNT	воок јов	MY JOBS	MODIFY JOBS (BEFORE DISPATCHED / BOOKED)	ADDRESS BOOK
		My Account		
	We	elcome to the Rolls Right Cus	stomer Portal	
	Ge To or To tr	neral rder a shipment: BOOK JOB. ack your shipments and get PODs: MY JOBS.		
	My To ct	Account hange your account information CLICK HERE		
	He If you For a	Ip and Contact u need help, please consult our: USER MANUAL. any job order issues please contact us at: Appoint	ments@rollsright.ca	
	For t For t To ta	billing help contact us at: AccountsReceivable@rd echnical support contact us at: IT@rollsright.ca slk to our CSR team phone: 604-298-0080	ollsright.ca	

(PLEASE STORE THE INFORMATION IN A SAFE/SECURE LOCATION)

Roll/ Right est 1976								
MY ACCOUNT	BOOK JOB	MY JOBS	ADDRESS BOOK					
	Change Account Inform. Passwords and logons can only contain letters A-Z, upper or lowerca Passwords and logons must be less than 50 characters You must enter your current password before saving any	ation ise, and numbers 0-9. In length. -changes.						
Change Password	Change Username	Chan Plase enter Plase a Seed Load Char	ge Email					

2. How to track my jobs and get PODs

Go to **MY JOBS** page, you will see all your jobs in the past two weeks listed there. You can change the Date Range by clicking the date button to select a new date range, you can also search jobs by typing full or partial job #s, PO#s, or any other reference #s.

MY ACCOUNT	BOOI	к јов	MY JOBS		MODIFY JOBS (BEFORE DISPATCHED / BOOKED)		ADDRESS BOOK	(
			My Jo	bs				
	Note: Charges &	Cost data is INACCURATE	before job status turns to "Ava	ilable" and will be ACCURAT	FE after job status turns to "Ap	proved".		
			Select Date 2021-05-26 to 2021-06-23	Get Report				
		Please select a date range	Close	Get Report +				
10 🖌 entries		< MAY 2021	> < JUNE 2021 >				Search:	
ID 🖗 Status 🌣 Service Type 🔅	Pickup Location 0	SU MO TU WE TH FR 25 26 27 28 29 30 2 3 4 5 6 7	SA SU MO TU WE TH FR SA 1 30 31 1 2 3 4 5 8 6 7 8 9 10 11 12	cheduled Dropoff Time 🔻	PODs & Supporting Docs 🗘	Transport Charge 🗘	Extra Charges 🌣 GST 🗘	Total C
888 PENDING Less than Trailer Load		9 10 11 12 13 14 F 16 17 18 19 20 21	15 13 14 15 16 17 18 19 22 20 21 22 23 24 25 26	16 JUN 2021 22:00	WayBill Tracking			
184 PENDING Less than Trailer Load	N N	23 24 25 26 27 28 W 30 31 1 2 3 4	29 27 28 29 30 1 2 3 5	16 JUN 2021 20:00	WayBill Tracking			

For the POD or any other supporting documents look under **PODS & SUPPORTING DOCS** and click the blue link to download the files.

3. How to order a job online

Go to BOOK JOB, fill out the form with the requisite details (please note the "**required** !" on required boxes), With the shipper/consignee/billing fields type in a few letters to get the drop-down menu and select the right entry.



Organization Info									
Shipper*		Consignee*	Biller* i	Biller* <mark>1</mark>					
OrgID*		а	OralD*						
Company*		VO01 DAVID OPPENIHMIER 101 11 BURBIDGE STREET, Coquitiam, British Columbia, V3K 7B2 FN01 FORMOSA NURSERY CO LTD 12689 203 STREET, MAPLE RIDGE, British Columbia, V2X 4A1							
		KWE02 KINTETSU MILLER ROAD 130 5200 MILLER ROAD, Richmond, British Columbia, V7B 1K7 NE04 NIPPON EXPRESS CANADA LTD 110 16100 Blundell Road, Richmond, British Columbia, V6W 0A2							
		OP02 OPPENHEIMER / SHOPPERS WHOLE SALE 101 11 BURBIDGE ST, Coquitlam, British Columbia, V3K 7B2 PC29 PACIFIC COAST FRUIT PRODUCTS LTD 34352 INDUSTRIAL WAY, Abbotsford, British Columbia, V2S 7M6							
		PT16 PRODUCE TERMINAL 790 MALKIN AVENUE, Vancouver, BC, V6A 2K2 SPU04 SPUD Burnaby (Sustainable Produce Urban Delivery) 105 5566 TRAPP AVE., Burnaby, British Columbia, V3N 5G4							
First Name		WHF01 WHOLE FOODS - WVAN BEFORE 2:30PM! 925 Main Street, WEST VANCOUVER, BC, V7T 1A1 WHF02 WHOLE FOODS - CAMBIE BY 3 PM 510 WEST 8TH AVENUE, Vancouver, BC, V5Z 1C5							
Last Name		WHF03 WHOLE FOODS - ROBSON BY 2PM 1675 Robson Street, Vancouver, BC, V6G 1C8							
Phone # (xxx-xxx-xxxx)		WHF04 WHOLE FOODS - PU WHF05 WHOLE FOODS - KIT	IP BY 15:30 PM 510 WEST 8TH, Vancouver, BC, V5Z 1C5 ISILANO BY 14:30 PM 2285 4TH AVE W, Vancouver, British Colum	nbia, V6K 1N9					
New Location		New Location							

(PLEASE NOTE THAT YOU ARE UNABLE TO MODIFY AN EXISTING ORDER IF DISPATCHED/BOOKED ALREADY AND IF THE TIME OF PICK-UP DATE ENTRY MISMATCHES THE CURRENT TIME)

In the MODIFY JOB page find the correct job using the various filters (Job ID, Search Bar, Pickup Location, etc.) And click the MODIFY HIGHLIGHTED JOB button.

MY ACCOUNT BOOK		BOOK JOB	MY JOBS		MODIFY JOBS (BEFORE DISPATCHED / BOOKED)		ADDRESS BOOK				
	Modify Jobs (Before Dispatched / Booked) Note: To modify a dispatched or booked iob, please call the CSR team or email us at appointments@rollsright.ca .										
Show 10 V	Show 10 v entries Search: Search:										
Job ID ≎	Status ≎	Service Type	Pickup Location \$	Dropoff Location	Scheduled Pickup Time	Scheduled Dropoff Time	Billing Org	Appt. Req	≎ Ref #(s) ≎		
B864332	AVAILABLE	Tractor Trailer	VANC WESTERN GROCERS EKE	18 WHEELS - BURNABY	01 AUG 2021 13:00	01 AUG 2021 14:00	18 WHEELS - BURNABY	No			
B864331	AVAILABLE	Tractor Trailer	VANC WESTERN GROCERS EKE	18 WHEELS - BURNABY	01 AUG 2021 10:30	01 AUG 2021 12:00	18 WHEELS - BURNABY	No			
B864330	AVAILABLE	Tractor Trailer	VANC WESTERN GROCERS EKE	18 WHEELS - BURNABY	01 AUG 2021 07:00	01 AUG 2021 08:00	18 WHEELS - BURNABY	No			
B869531	AVAILABLE	Tractor Trailer	18 WHEELS - MANITOBA STREE	WHISTLER WATER INC	30 JUL 2021 11:00	30 JUL 2021 13:00	18 WHEELS - BURNABY	No	A532955, \$66894		
B860136	AVAILABLE	Less than Trailer Load	CHEP CANADA WAREHOUSE	18 WHEELS - BURNABY	30 JUL 2021 08:00	30 JUL 2021 10:00	18 WHEELS - BURNABY	No	3672983244, D0085		
B869528	AVAILABLE	Tractor Trailer	18 WHEELS - MANITOBA STREE	WHISTLER WATER INC	28 JUL 2021 11:00	28 JUL 2021 13:00	18 WHEELS - BURNABY	No	S66893, A532954		
B867421	AVAILABLE	Tractor Trailer	18 WHEELS - BURNABY	BC LIQUOR DELTA	26 JUL 2021 15:00	27 JUL 2021 08:45	18 WHEELS - BURNABY	No	1143809, \$66008		
B867423	AVAILABLE	Tractor Trailer	18 WHEELS - BURNABY	BC LIQUOR DELTA	26 JUL 2021 14:30	26 JUL 2021 23:30	18 WHEELS - BURNABY	No	1143810, S66009		
B869985	AVAILABLE	Tractor Trailer	18 WHEELS - BURNABY	BC LIQUOR DELTA	26 JUL 2021 15:30	26 JUL 2021 22:45	18 WHEELS - BURNABY	No	S66700, 1144684, 1144683, 11446		
B869508	AVAILABLE	Tractor Trailer	18 WHEELS - MANITOBA STREE	WHISTLER WATER INC	26 JUL 2021 11:00	26 JUL 2021 13:00	18 WHEELS - BURNABY	No	S66892, A532376		
Select a single j Modify H	Previous 1 2 3 4 5 6 7 Next										

5. Address Book

If you need to add entries to your address book, please contact us at our email/phone <u>IT@rollsright.ca</u>/ <u>604-298-</u> 0080

6. Keyboard Shortcuts

Some Keyboard shortcuts can be accessed via "Shift + ?" in the various page tabs.

My Account

Welcome to the Rolls Right Customer Portal

General

To order a shipment: **BOOK JOB**. To track your shipments and get PODs: **MY JOBS**.

My Account

To change your account information: CLICK HERE

Help and Contact

If you need help, please consult our: USER MANUAL. For any job order issues please contact us at: Appointments@rollsright.ca For billing help contact us at: AccountsReceivable@rollsright.ca For technical support contact us at: IT@rollsright.ca To talk to our CSR team phone: 604-298-0080

Helpful Keyboard Shortcuts

To check out a list of available shortcuts on each page, press SHIFT + ?

An example of a few shortcuts that are currently available.

